

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 13<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
--	--

Dear Sir,

**Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from ARIIL Trust, Promoter of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosure received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

**For AJMERA REALTY & INFRA INDIA LTD**

A handwritten signature in blue ink, appearing to read 'Harshini D Ajmera'.

**HARSHINI D AJMERA**  
**COMPANY SECRETARY**  
**Encl: As Above**

**ARIIL TRUST**

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53**

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)	
2.	Name of the acquirer(s)	1. ARIIL TRUST	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 1591878 Equity Shares amongst Promoters group of ARIIL	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 27 <sup>th</sup> July,2018	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	Mayur Ajmera Mumukshu Ajmera	Complied with
	b. Date of acquisition	Mayur Ajmera Mumukshu Ajmera	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Mayur Ajmera Mumukshu Ajmera	641532 1.81% 493000 1.39%
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	1134532 3.20%	

**ARIIL TRUST**

**CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W),MUMBAI-53**

	Total shares actually acquired as a % of diluted share capital of TC	1134532 3.20%			
e.	Price at which shares are actually acquired	Mayur Ajmera	Rs. 205.75/-		
		Mumukshu Ajmera	Rs. 205.65/-		
8.	Shareholding details	<b>Pre-Transaction</b>		<b>Post-Transaction</b>	
		<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>
a	<b>Each Acquirer / Transferee</b>				
	ARIIL TRUST	8548404	24.09	9682936	27.29
	<b>TOTAL</b>	<b>8548404</b>	<b>24.09</b>	<b>9682936</b>	<b>27.29</b>
b	<b>Each Seller / Transferor</b>				
	Mayur Ajmera	641532	1.81%	-	-
	Mumukshu Ajmera	641220	1.81%	148220	0.418%
	<b>TOTAL</b>	<b>1591878</b>	<b>4.486%</b>	<b>148220</b>	<b>0.418%</b>

Yours Faithfully,

**For ARIIL TRUST**



**Manoj I. Ajmera**  
Trustee

Place: Mumbai  
Date: 13th August, 2018  
Encl: List of PAC

**LIST OF PROMOTERS AS ON 13<sup>th</sup> AUGUST,2018**

Sr.No	Name of the Shareholder	Pre Acquisition		Post Transaction	
		No of equity Share	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
3	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550
4	Rajnikant S Ajmera	894477	2.520	894477	2.520
5	Dhaval R Ajmera	788532	2.222	788532	2.222
6	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
7	Manoj I Ajmera	157379	0.444	157379	0.444
8	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094
9	Sanjay C Ajmera	708454	1.996	708454	1.996
10	Bharti R Ajmera	704835	1.986	704835	1.986
11	Ajmera Cements Private Ltd	645300	1.819	645300	1.819
12	Mayur S Ajmera	641532	1.808	-	-
13	Mumukshu A Ajmera	641220	1.807	148220	0.418

14	Prachi Dhaval Ajmera	605165	1.705	605165	1.705
15	Atul C Ajmera-HUF	332832	0.938	332832	0.938
16	Atul C Ajmera	584045	1.646	584045	1.646
17	BHANUMATI C AJMERA	1500	0.004	1500	0.004
18	Hetal S Ajmera	453935	1.279	453935	1.279
19	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
20	Sonali A Ajmera	429180	1.209	429180	1.209
21	Aagna S Ajmera	358332	1.010	358332	1.010
22	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
23	Charmi J Ajmera	231914	0.654	231914	0.654
24	Henali Jayant Ajmera	229037	0.645	229037	0.645
25	Chhaganlal S Ajmera	205483	0.579	205483	0.579
26	Rita Mitul Mehta	4245	0.012	4245	0.012
27	Sonal Bimal Mehta	2147	0.006	2147	0.006
28	Bimal Anantrai Mehta	900	0.003	900	0.003
29	Chaitali InvestmentPvtLtd	373	0.001	373	0.001
30	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
<b>31</b>	<b>ARIIL Trust</b>	<b>8548404</b>	<b>24.090</b>	<b>9682936</b>	<b>27.29</b>
	<b>TOTAL</b>	<b>23938022</b>	<b>67.460</b>	<b>23938022</b>	<b>67.460</b>